



AGRIBIO SPIRITS

Date:

To
BSE Limited
Corporate Relationship Department
P J Towers, 1st Floor,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 539546

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Merger by absorption of Agribiotech Industries Limited (ABIL or Transferor Company) with Agribio Spirits Limited (ASL or Transferee Company) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

TO WHOM SO EVER IT MAY CONCERN

I Pankaj Sharma, Director hereby undertake on behalf of Agribio Spirits Limited_(Transferee company) that the Scheme has been drawn up to comply with the conditions relating to Amalgamation as specified under Section 2(1B) and other relevant provisions of the Income Tax Act, 1961.

There are no other Tax / Other liability / benefit arising to the entities involved in the Scheme except as envisaged in the Scheme.

Thanking you,

Yours Faithfully,

For Agribio Spirits Limited

Pankaj Sharma
Director
DIN: 09512492



Place: Jaipur
Date: 13-01-2025

REGD./CORP.OFFICE – 111, SIGNATURE TOWER DC-2 LALKOTHI SCHEME, TONK ROAD, JAIPUR-15
141-4006454/5/6 | INFO@ABIL.CO.IN | WWW.ABIL.CO.IN | CIN NO.L11010RJ1975PLC045573

AGRIBIO SPIRITS LIMITED
(FORMERLY KNOWN AS BEEKAY NIRYAT LIMITED)

